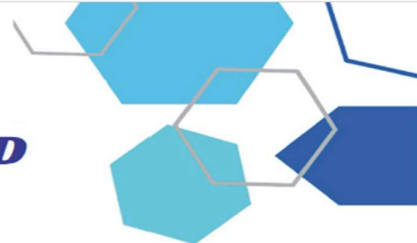




**WEALTH MINE
NETWORKS LIMITED**
MERCHANT BANKERS
REG NO. INM000013077



Statement of Independence & Conflict of Interest Statement

Wealth Mine Networks Limited is committed to maintaining the highest standards of professional integrity, independence, and objectivity in all its engagements as a SEBI-registered Category I Merchant Banker (Registration No: INM000013077).

In accordance with SEBI Regulation 13, we ensure that our advice and services are unbiased and in the best interest of our clients. While providing merchant banking services, we may have potential relationships, financial interests, or business arrangements with third parties that could, in some circumstances, give rise to a conflict of interest.

We commit to the following:

1. **Disclosure:** We will fully disclose any actual or potential conflicts of interest that may affect the impartiality of our advice or services.
2. **Objectivity:** Our recommendations, valuations, and advisory services are based on independent analysis, professional judgment, and regulatory compliance.
3. **Fair Conduct:** We take all necessary measures to ensure that our professional duties are performed without bias, prioritizing the interests of our clients above all.
4. **Transparency:** All disclosures related to conflicts of interest or relationships with parties connected to a transaction will be communicated clearly and promptly to the client.

At Wealth Mine Networks Limited, maintaining trust, transparency, and ethical standards is the foundation of our client relationships. We continuously strive to ensure that our services are delivered with integrity, independence, and professional excellence.



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